USER GUIDE

MARCH 2026

cyclCRM
CUSTOMER RELATIONSHIP SOFTWARE

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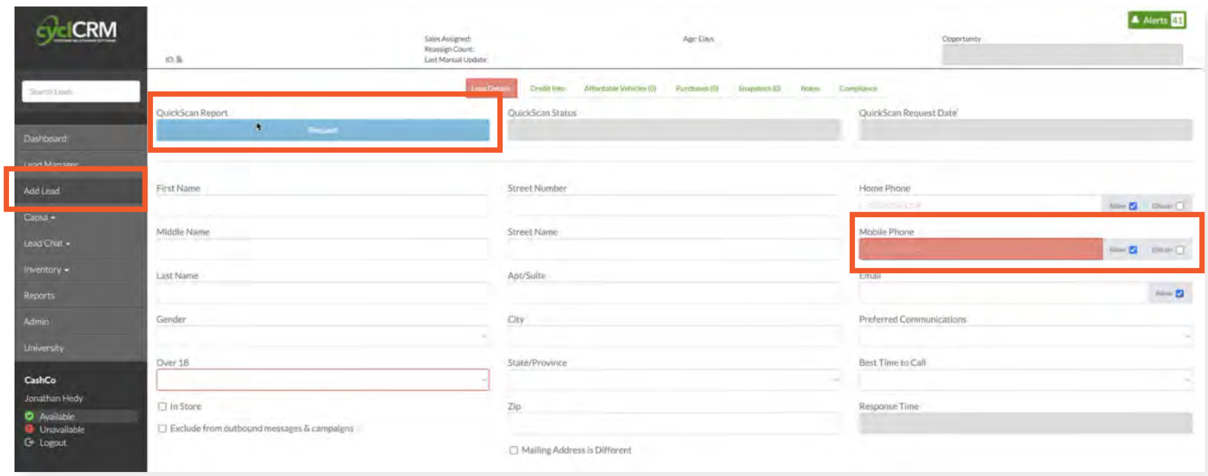
700Credit Solutions within cyclCRM

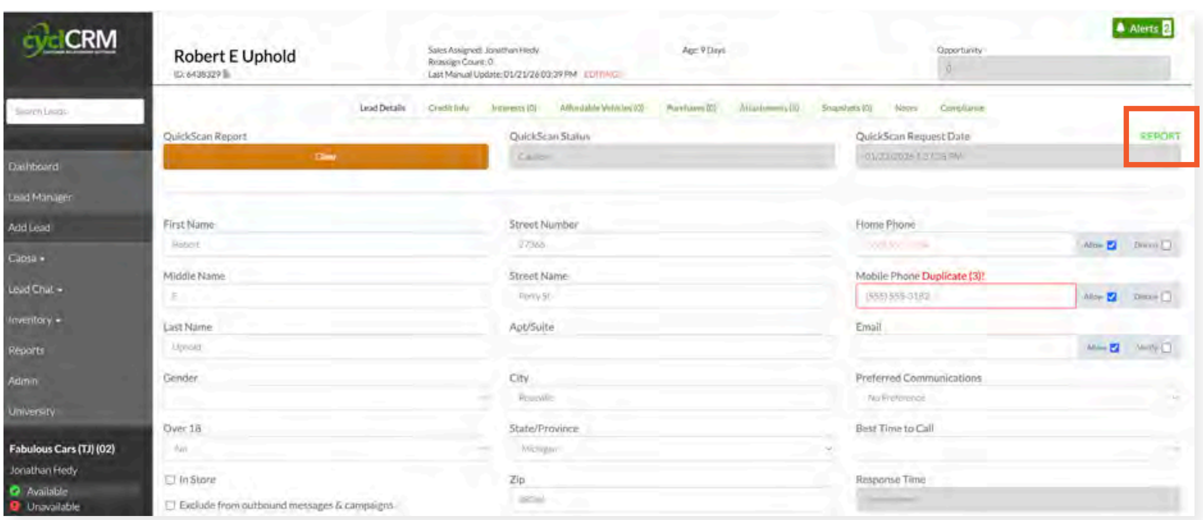
Requesting/Viewing a QuickScan Report

In the left-hand navigation panel, select **"Add Lead"** to add a new lead, or users can open a previously created lead from the list under **"Lead Manager"**.

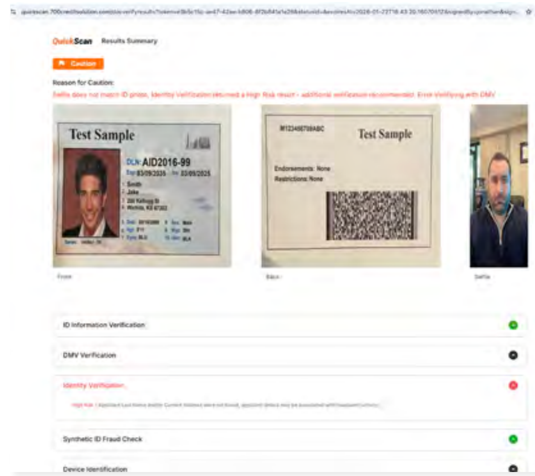
Enter the consumer's name and mobile phone number into the form. Once the phone number has been provided, dealers can send a QuickScan to the consumer by selecting the blue **"Request"** button at the top of the page.



Once the consumer has completed the QuickScan process from their mobile phone, ABCoA will provide a **"QuickScan Status"** *(Pass/Caution/Fail)*, and a time stamp of the request date. To view the full QuickScan report, select the green **"Report"** hyperlink, as shown below.



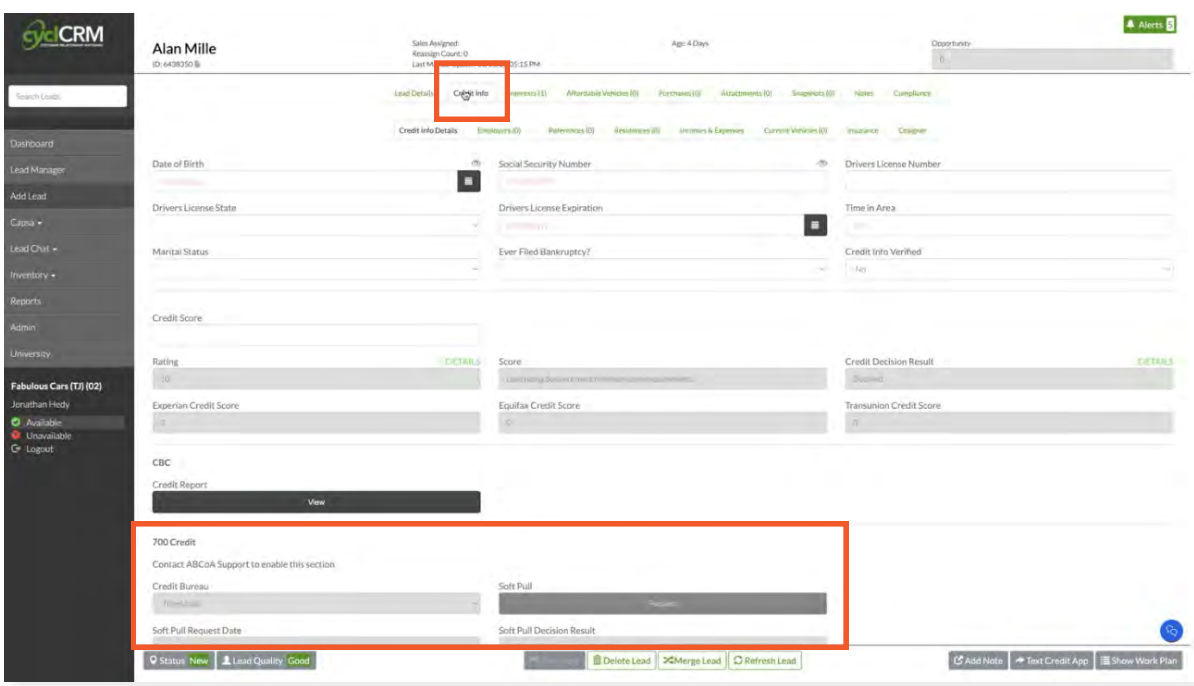
700Credit's QuickScan results will appear in a new tab.



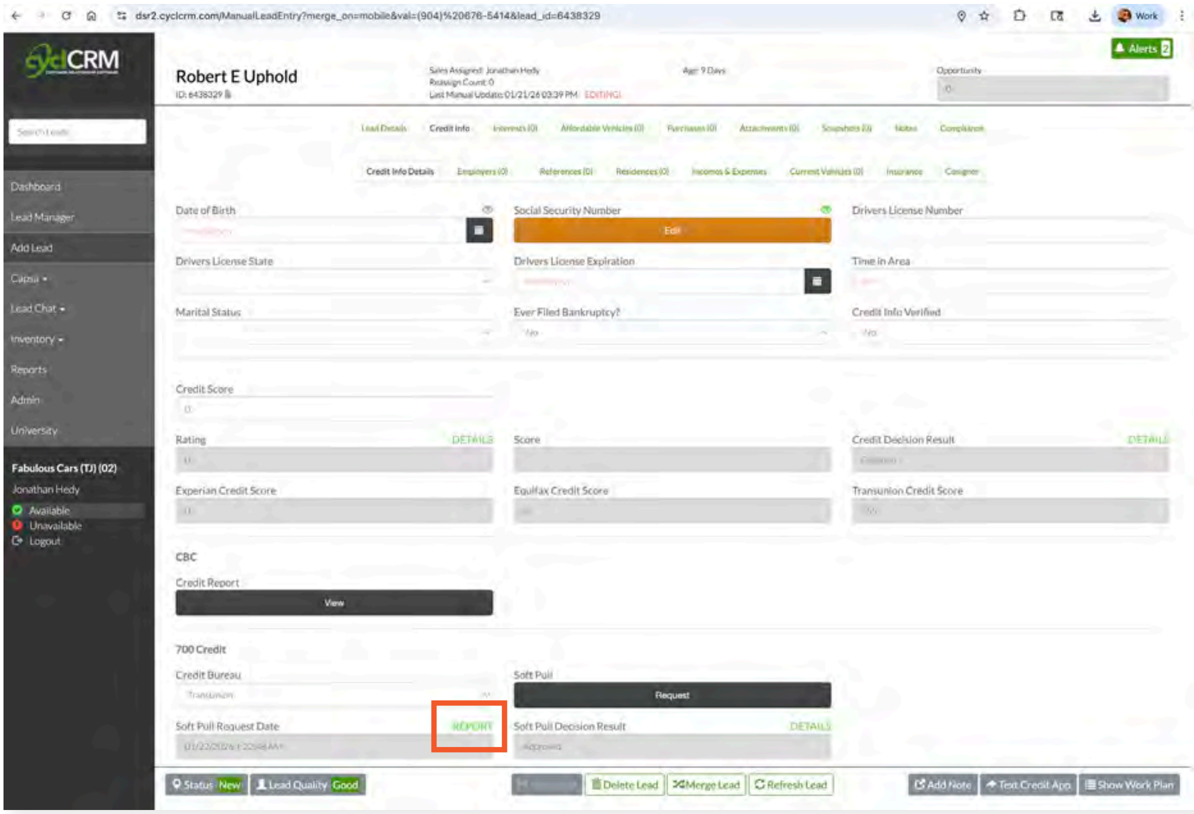
Running/Viewing a Soft Pull

To run a soft pull prequalification, dealers will start in the lead's profile, provide the consumer's information into the form *(name, address, phone number, etc.)* and select the **"Credit Info"** tab at the top of the page. Then, scroll down to the **"700Credit"** section. From the **"Credit Bureau"** drop-down, select the preferred bureau, then click **"Request"**.

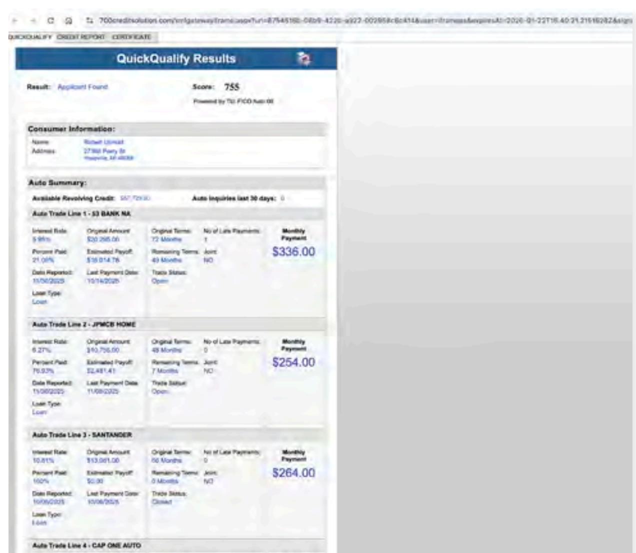
Note: Dealers MUST acquire verbal consent from the consumer to run the soft pull and remain compliant.



Once the system has run the soft pull, ABCoA will time-stamp the report and provide a **"Soft Pull Decision Result"**. To view the prequalification report, select the green **"Report"** hyperlink.

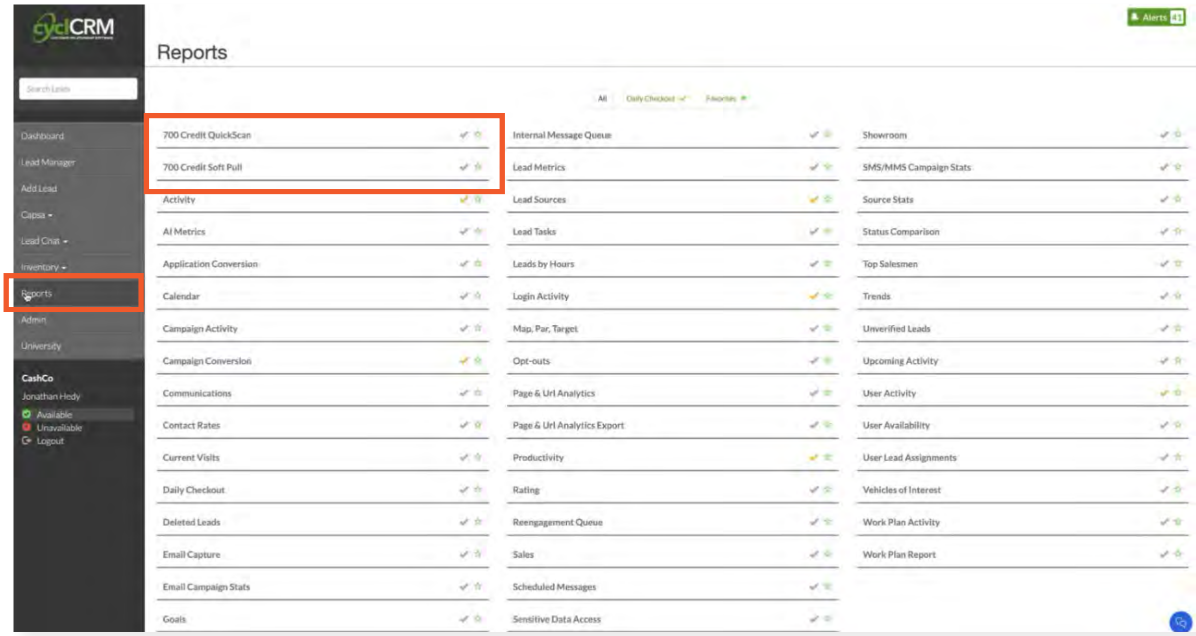


700Credit's QuickQualify results will appear in a new tab.

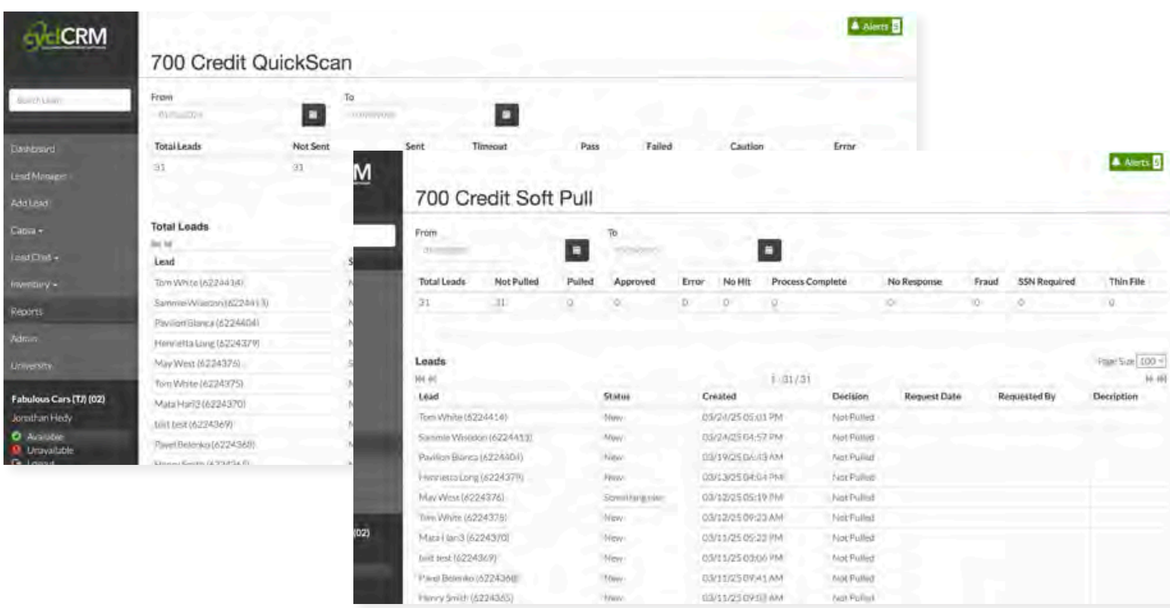


Viewing QuickScan & Soft Pull Results from the "Reports" Page

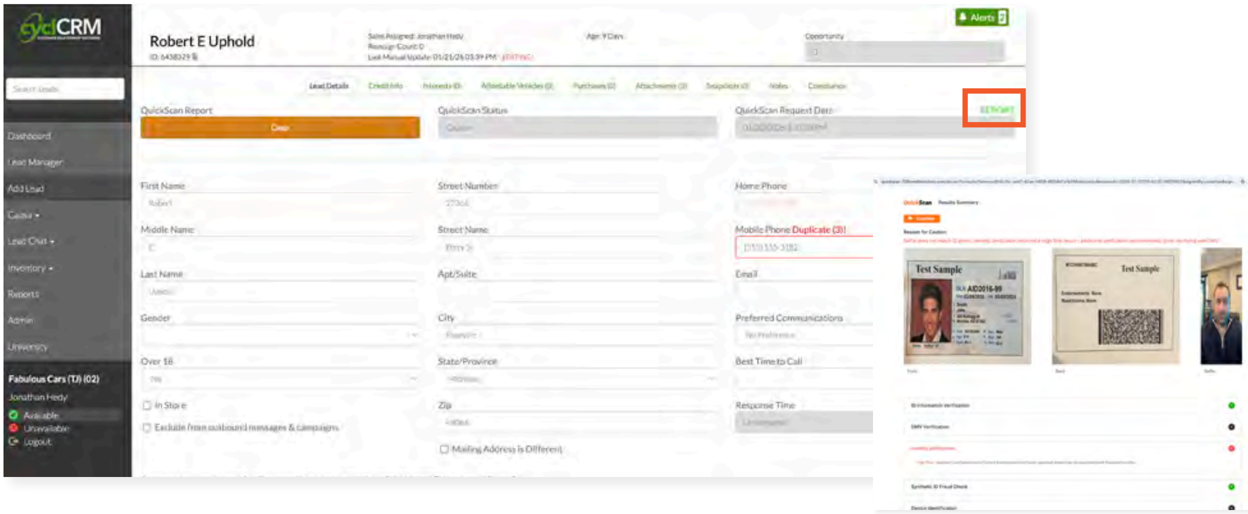
To view a mass list of all QuickScan and/or Soft Pull activity in the ABCoA system, select **"Reports"** in the left-hand navigation bar. Then, select either **"700Credit QuickScan"** or **"700Credit Soft Pull"**.

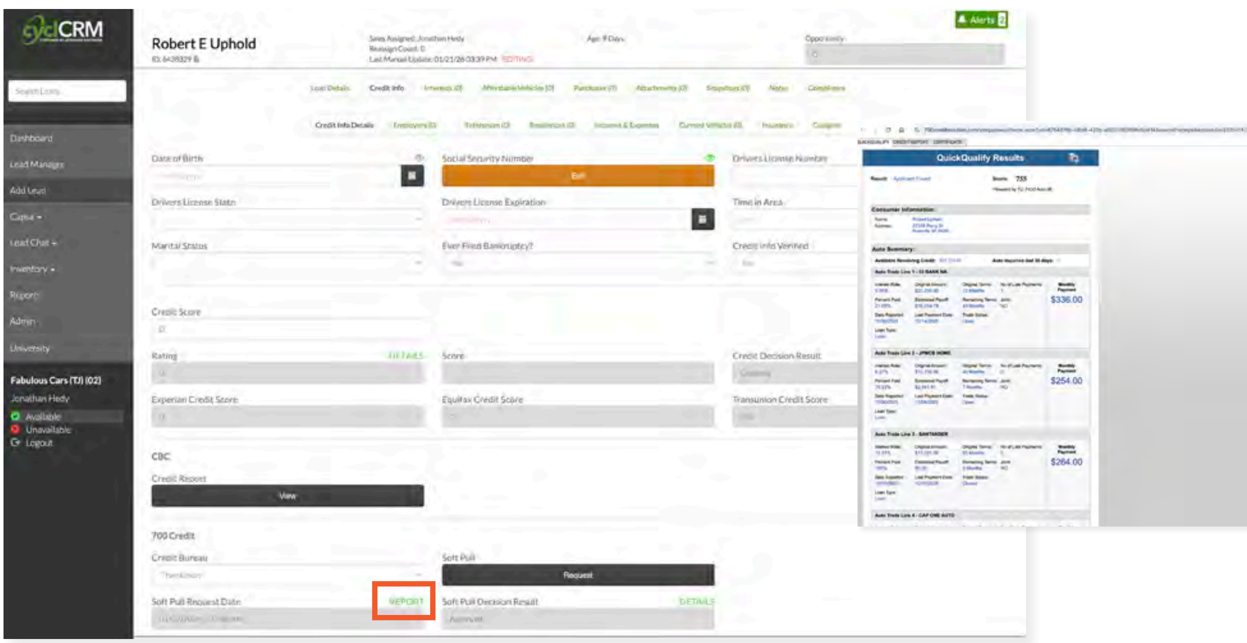


From the list, locate and select the desired consumer whose report you want to view.



The user is then brought back to the lead's profile where they can locate the **"Report"** hyperlink for either QuickScan or the soft pull and open the results in a new tab.





Introduction to 700Dealer.com

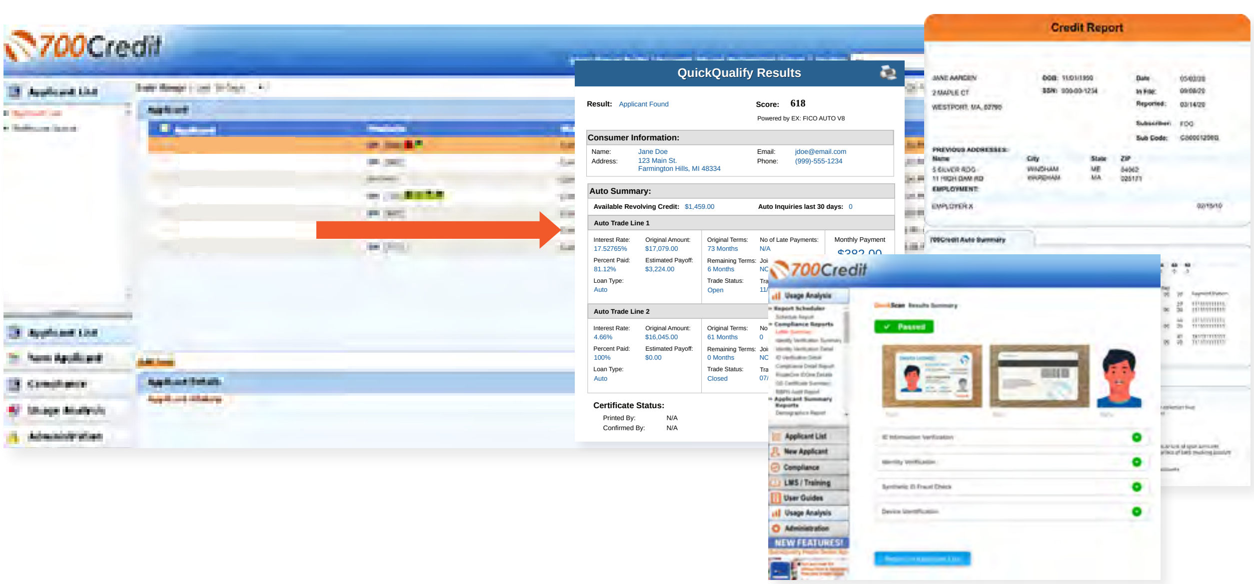
All 700Credit dealers have exclusive access to their own personal credit portal hosted at 700Dealer.com. The unique platform provides dealers a single tool to seamlessly navigate and monitor credit data from all of their solutions; including, credit reports, compliance and soft pull solutions, ID verification and driver's license authentication platforms.

You should have received your username and password in a welcome email from our team. If you did not receive this email, or have misplaced it, please contact our support department at:
support@700credit.com | (886) 273-3848.

Viewing Your Lead Information

After logging into your **700Dealer.com** portal, locate/select the **"Applicant List"** menu item in the left-hand navigation panel where you will be presented with a mass list of all applicants in the platform. Select "Date Range" to filter the list and view different timeframes.

By clicking on any name in the list, you can view their full credit report, red flag, and a link to their compliance dashboard. If a QuickQualify/QuickScan was run, you will also see those results.



Compliance Dashboard

Our Compliance Dashboard closely monitors your efforts to ensure compliance processes are being followed. Issues of concern are highlighted in red for quick identification. We support both single and multi-roof views, ensuring you have your finger on the pulse of every compliance aspect in your business.

Items supported on the dashboard include:

- Adverse Action Notices
- Risk-based Pricing Notices
- OFAC Search, Red Flag ID & Privacy Notices
- Out of Wallet Questions
- Our Compliance Dashboard also collects lead forms from our Credit Reporting and Soft Pull products.

Lead Summaries for:

- QuickQualify
- QuickApplication
- QuickScreen
- QuickScore
- QuickQualify Xpress

How You Benefit

- Ensure compliance processes are being followed.
- Identify immediately when/where you are out of compliance.
- Easily print audit reports.
- Single and multi-point rooftop views.

Adverse Action Letter Program Monitor

		#	%
Total Applicants		**43**	
Letters Mailed		34	79%
Letters Queued to be Mailed	View/Edit	4	9%
Letters Printed Locally		0	0%
Applicants with No Letter Delivered	View/Edit	5	12%
Adverse Letters Delivered/Scheduled		**38**	**88%**

Current Adverse Action Setup | Request Setup Changes

Risk Based Pricing Notice Program Monitor

		#	%
Total Applicants		**43**	
Notices Mailed		35	81%
Notices Queued to be Mailed	View/Edit	6	14%
Notices Emailed		0	0%
Notices Printed Locally		0	0%
Applicants with No Notice Delivered	View/Edit	2	5%
RBPN Notices Delivered/Scheduled		**41**	**95%**

Current RBPN Setup | Request Setup Changes

Red Flag Program Monitor

Red Flag Alert Status		#	%
Total Applicants With Red Flag		**38**	**46**
Red Flag Clear & Cautions		9	24%
Red Flag Alerts		29	76%
Alerts Unresolved	View/Edit	27	
Alerts Resolved		2	

Work on Unresolved

Consumer Alerts			
Fraud Victim and Security Alerts	View	1	
Active Duty Alerts		0	

ID Verifications		#	%
Complete		0	0%
Incomplete	View/Edit	42	100%

Work on Incompletes

Out of Wallet Authentication Program Monitor

	#	%
Total Applicants	**42/29**	
	#	%
Total Applicants with OOW Presented	**42**	**100%**
Applicants Passed	3	7%
Applicants Failed	0	0%
Authentication Abandoned	3	7%
Questions Unavailable	36	86%

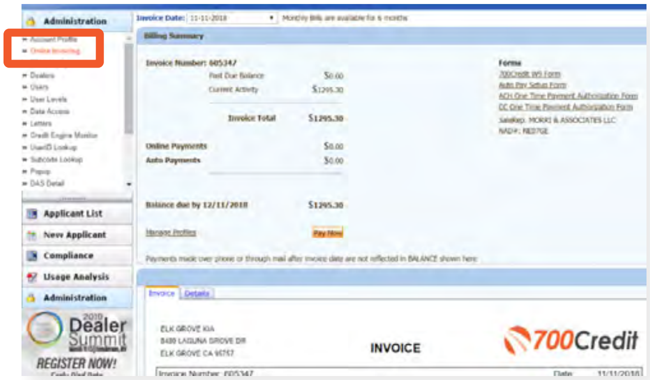
OFAC Compliance

OFAC Status	#	%
Total Applicants With OFAC	**39**	
OFAC Alerts	0	0%
OFAC Unresolved	0	
OFAC Resolved	0	

Viewing Invoices

Dealers can also view their monthly invoices online by selecting the "**Online Invoicing**" tab in the left-hand "Administration" navigation panel.

Locate and select the desired invoice to open its details and view the billing summary.



You should have been sent your [700Dealer.com]() login credentials in one of our welcome emails to you.

If you cannot locate your credentials or have any questions, you may send us an email or give us a call at the following: Support: (866) 273-3848 (Option 4) or support@700Credit.com.