



USER GUIDE

APRIL 2026



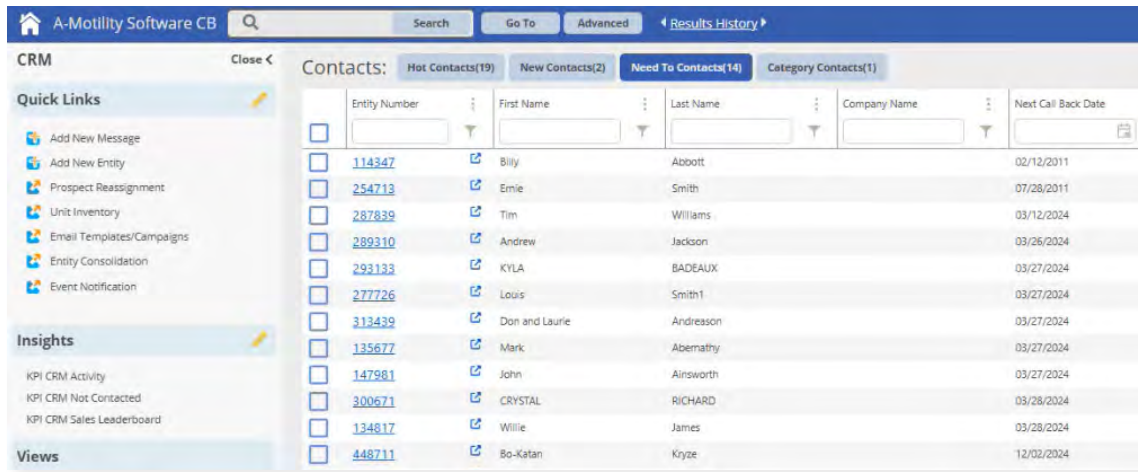
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700Credit Solutions within the CRM

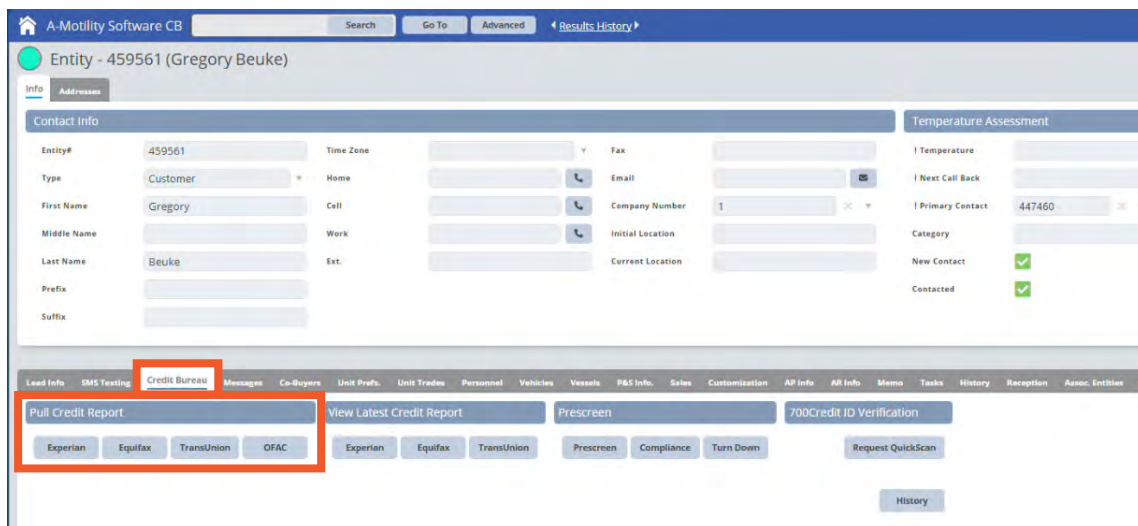
Pulling Credit

From the contact list, locate and select the desired applicant.

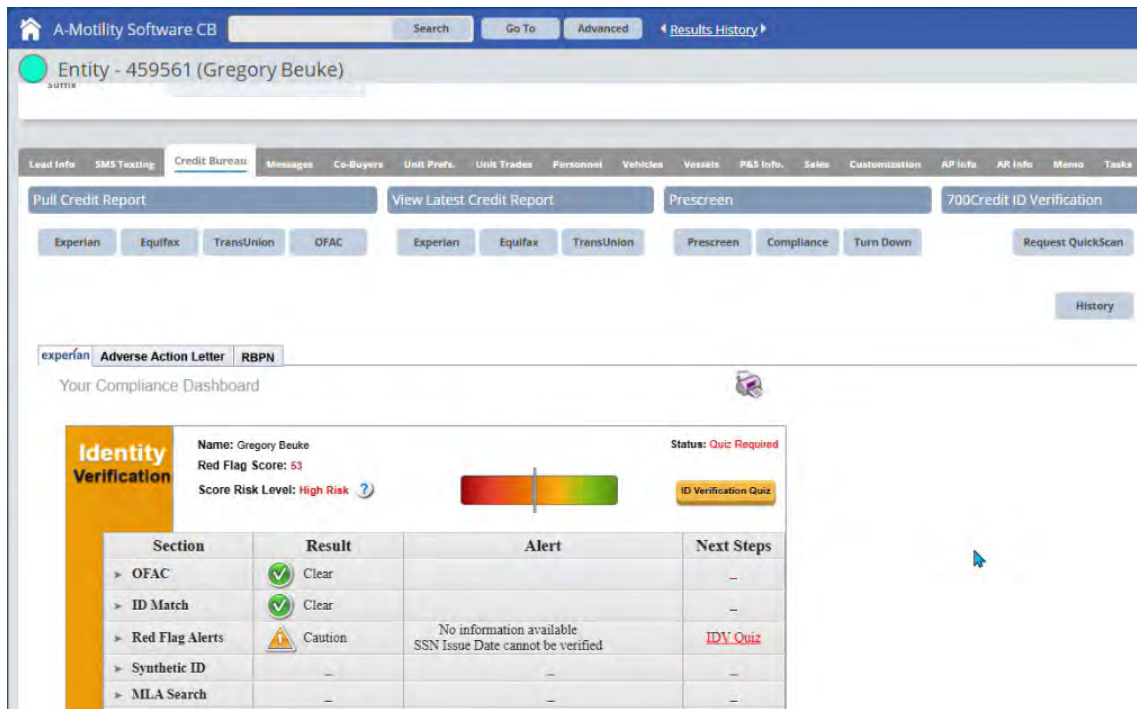


After opening their profile, select the **“Credit Bureau”** tab (as shown below), and then select the desired bureau to run a hard pull with under the **“Pull Credit Report”** section.

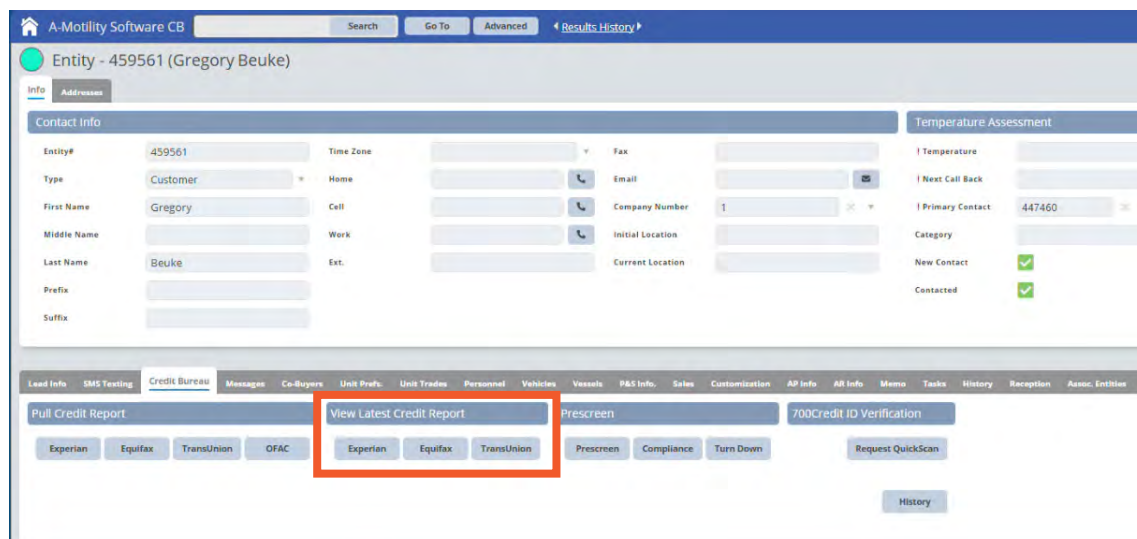
Note: If the dealer has already pulled credit using the bureau selected, a pop-up window will appear asking them if they would like to view that previously pulled report (yes) or continue pulling a new report (no).



700Credit’s HTML credit report will then appear below within the iframe.

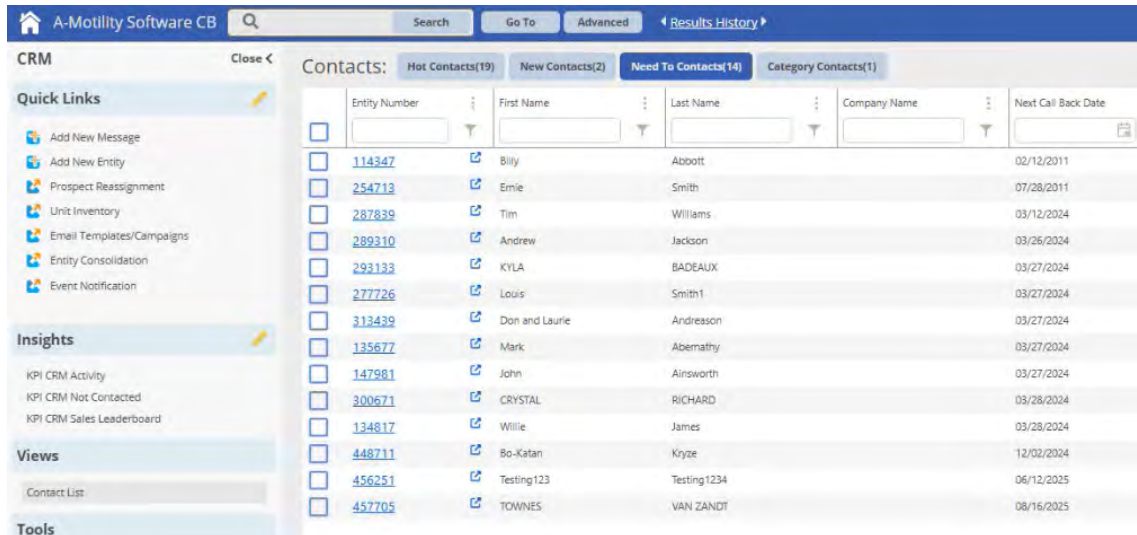


To view a previously pulled report, dealers can select the desired bureau’s report under the “View Latest Credit Report” section. The report will then appear below that section within the iframe.

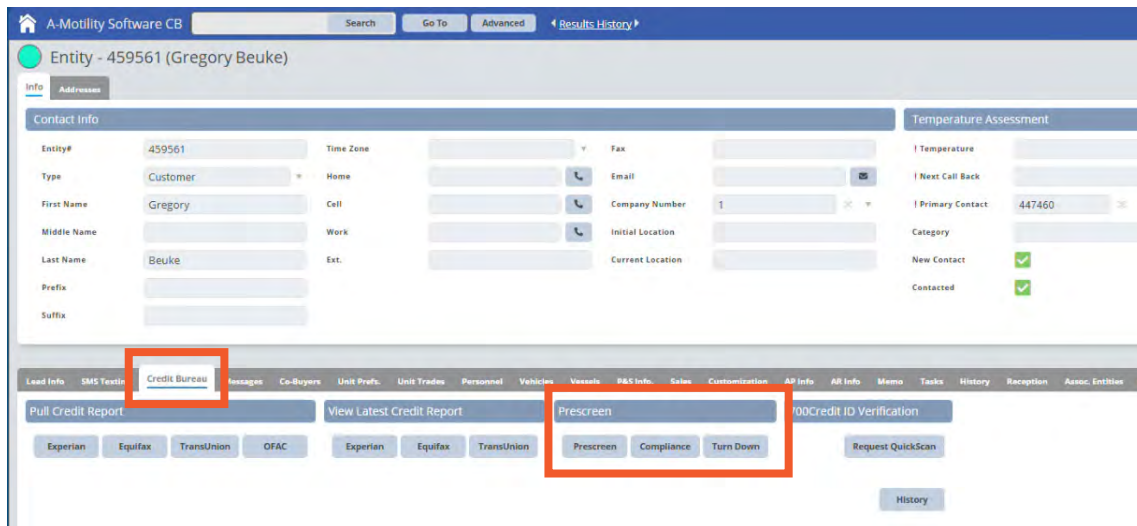


Running a Prescreen

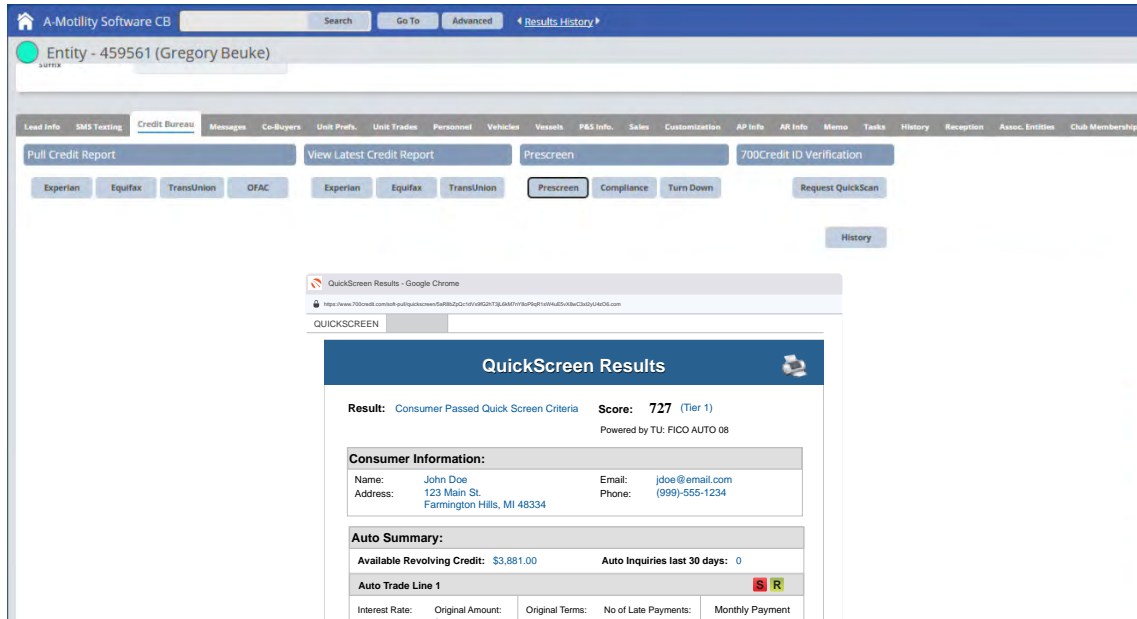
From the contact list, locate and select the desired applicant.



After opening their profile, select the **“Credit Bureau”** tab (as shown below) and then select the **“Prescreen”** button located within the **“Prescreen”** section.



700Credit's soft pull prescreen report (QuickScreen) will appear below the Credit Bureau section within the iframe.



The screenshot shows the Motility Software CB interface. At the top, there is a navigation bar with 'A-Motility Software CB', search, go to, advanced, and results history options. Below this is a header for 'Entity - 459561 (Gregory Beuke)'. A main menu includes 'Lead Info', 'SMS Texting', 'Credit Bureau', 'Messages', 'Co-Buyers', 'Unit Pref.', 'Unit Trades', 'Personnel', 'Vehicles', 'Vessels', 'P&I Info.', 'Sales', 'Customization', 'AP Info', 'AR Info', 'Memo', 'Tasks', 'History', 'Reception', 'Assoc. Entities', and 'Club Membership'. The 'Credit Bureau' section is active, showing buttons for 'Pull Credit Report', 'View Latest Credit Report', 'Prescreen', and '700Credit ID Verification'. Under 'Prescreen', there are buttons for 'Experian', 'Equifax', 'TransUnion', 'OFAC', 'Prescreen', 'Compliance', and 'Turn Down', along with a 'Request QuickScan' button. A 'History' button is also present. An iframe displays the 'QuickScreen Results' report for a consumer.

QuickScreen Results

Result: Consumer Passed Quick Screen Criteria **Score:** 727 (Tier 1)
 Powered by TU: FICO AUTO 08

Consumer Information:

Name:	John Doe	Email:	jdoe@email.com
Address:	123 Main St. Farmington Hills, MI 48334	Phone:	(999)-555-1234

Auto Summary:

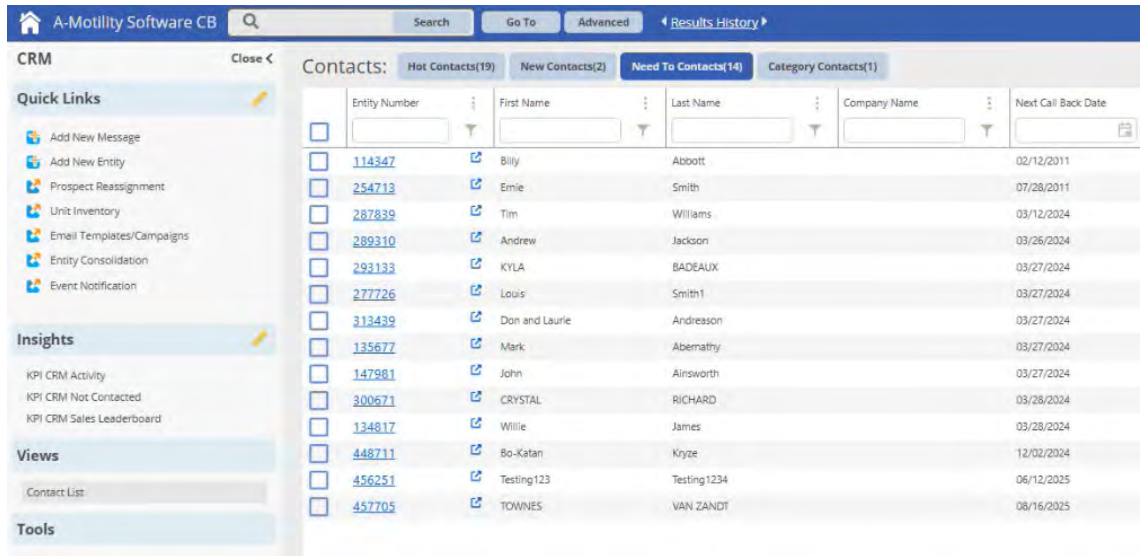
Available Revolving Credit:	\$3,881.00	Auto Inquiries last 30 days:	0
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Auto Trade Line 1 S R

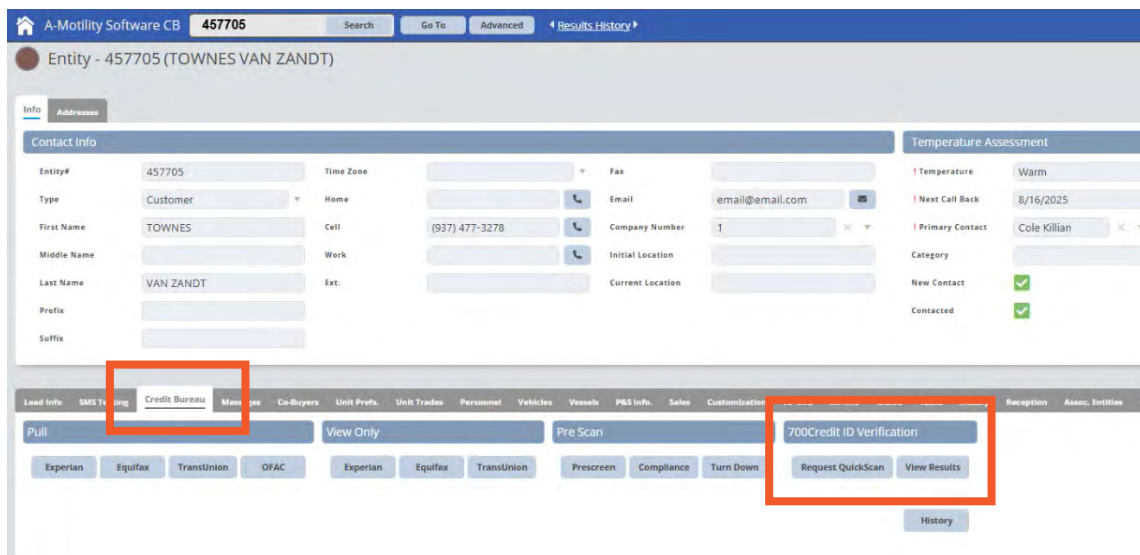
Interest Rate:	Original Amount:	Original Terms:	No of Late Payments:	Monthly Payment
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Requesting a QuickScan

From the contact list, locate and select the desired applicant.

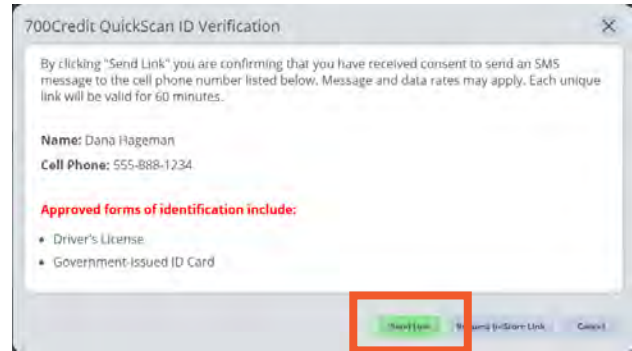


After opening their profile, select the **“Credit Bureau”** tab (highlighted below), and then select the **“Request QuickScan”** button.



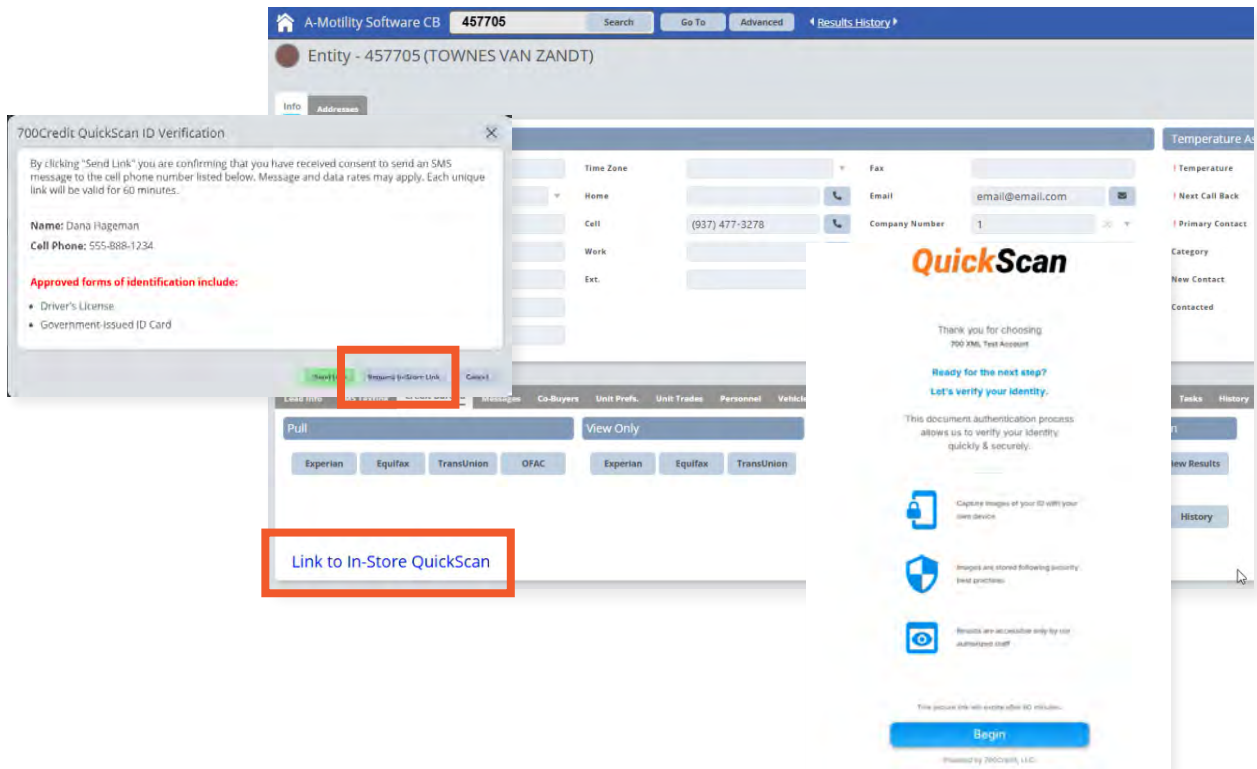
A pop-up window will appear prompting the dealer to acknowledge they have received consent to send the SMS link, name and phone number of the consumer they are sending the link to, as well as what approved documents the consumer is able to provide to validate their identity.

Once reviewed and ready to send, click **“Send Link”**. The consumer will then complete the rest of the process from their personal mobile device.

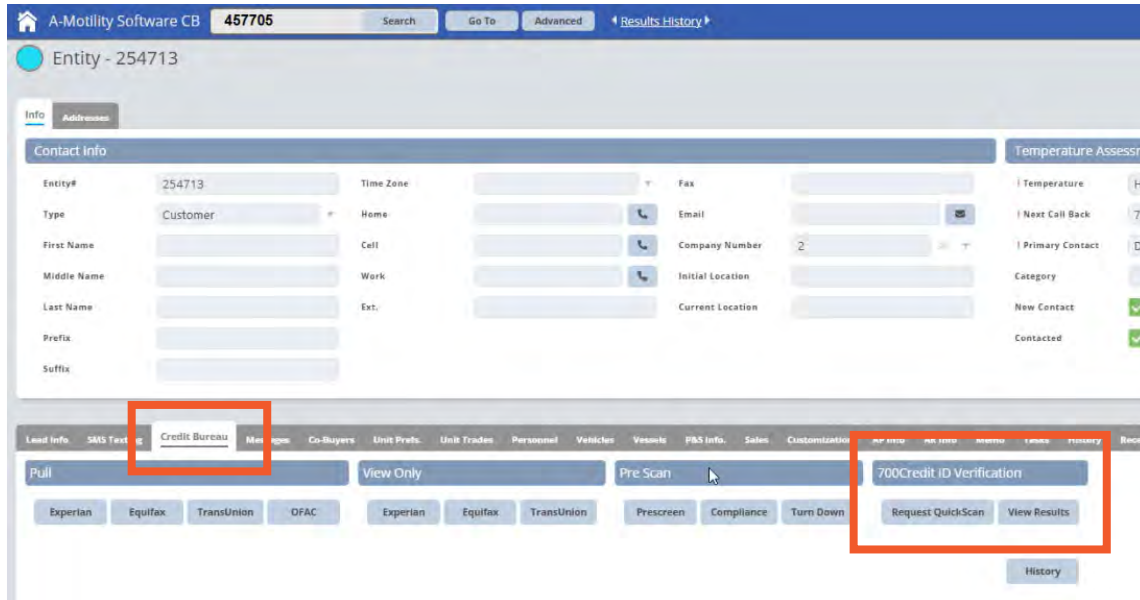


If the consumer is in-store and wants to work alongside the salesperson (ex. On a dealership tablet), the dealer can select **“Request In-Store Link”**.

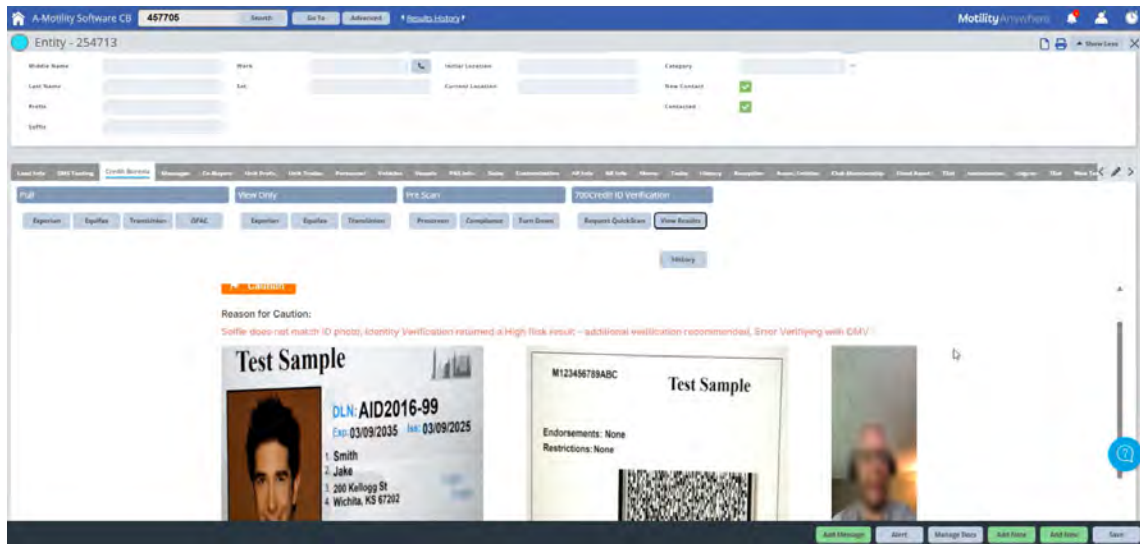
The user is returned to applicant’s profile where there will now be a **“Link to In-Store QuickScan”** hyperlink. The QuickScan process will appear on the device the salesperson is using.



To view the results of a QuickScan, locate and open the profile of the desired applicant. Select the **“Credit Bureau”** tab, and under the **“700Credit ID Verification”** section, select **“View Results”**.



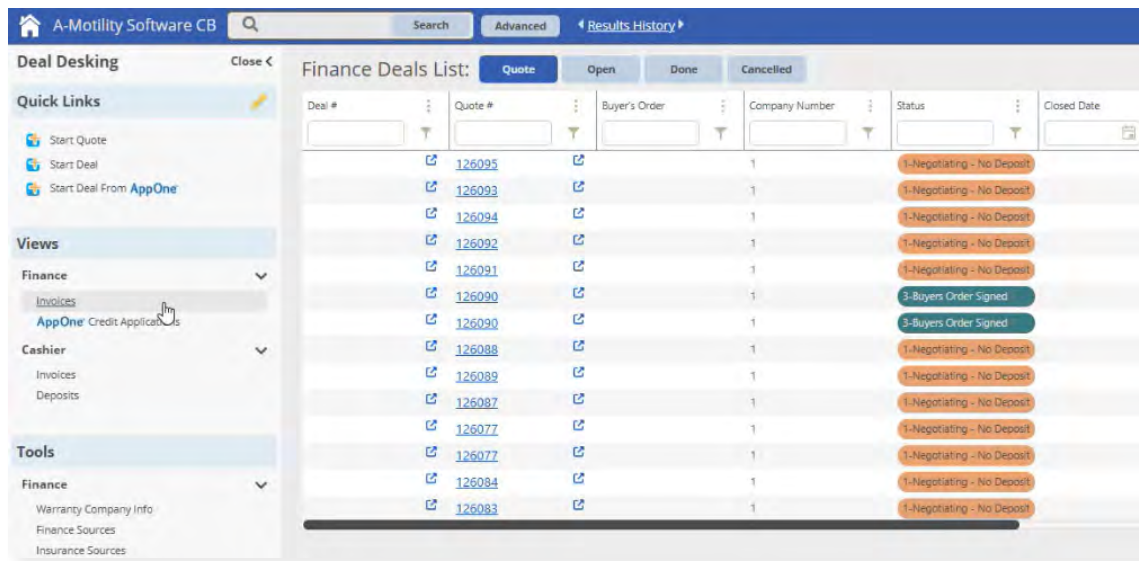
700Credit’s driver’s license authentication results will appear directly below.



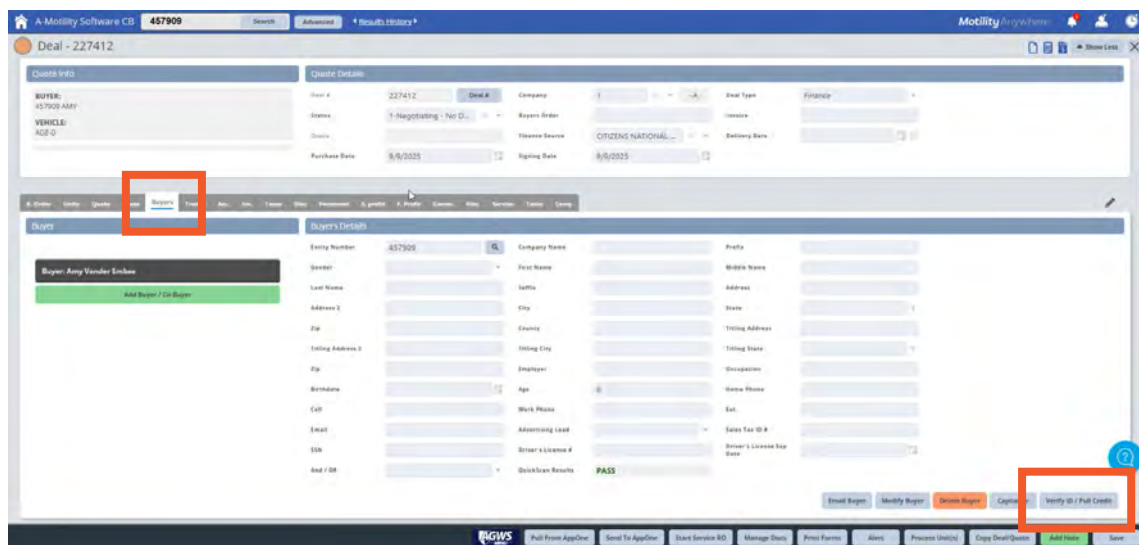
700Credit Solutions within Deal Desking

Pulling Credit

From the deals list, locate and select the desired applicant.

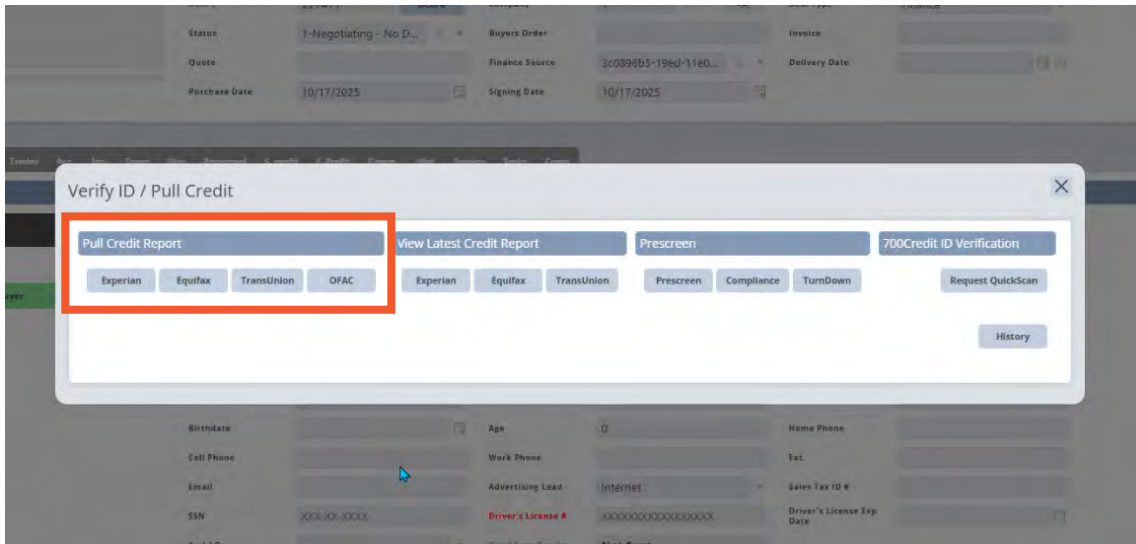


After opening their profile, select the **“Buyers”** tab (highlighted below), and then select the **“Verify ID/Pull Credit”** button in the bottom-right corner of the interface.

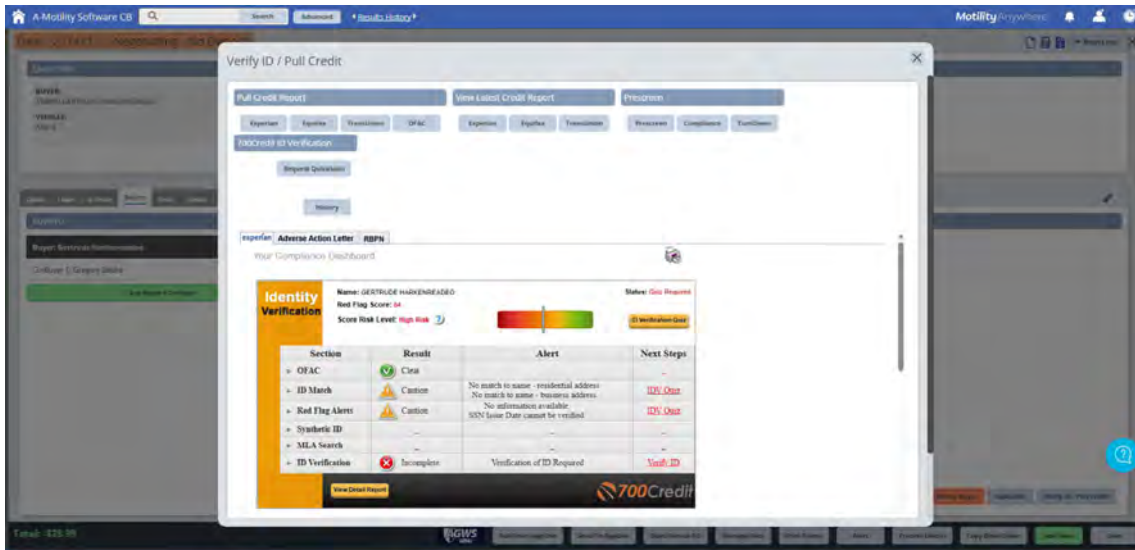


A pop-up window will appear on screen. Under the **“Pull Credit Report”** section, select the desired bureau you want to use for the hard pull.

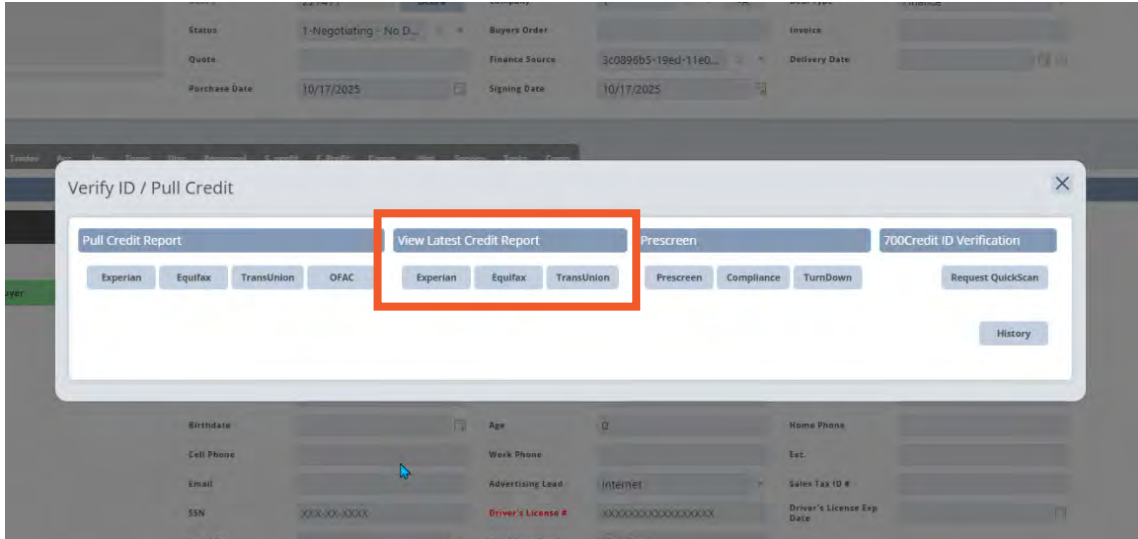
Note: If the dealer has already pulled credit using the bureau selected, a pop-up window will appear asking them if they would like to view that previously pulled report (yes) or continue pulling a new report (no).



700Credit’s HTML credit report will then appear below within the iframe.

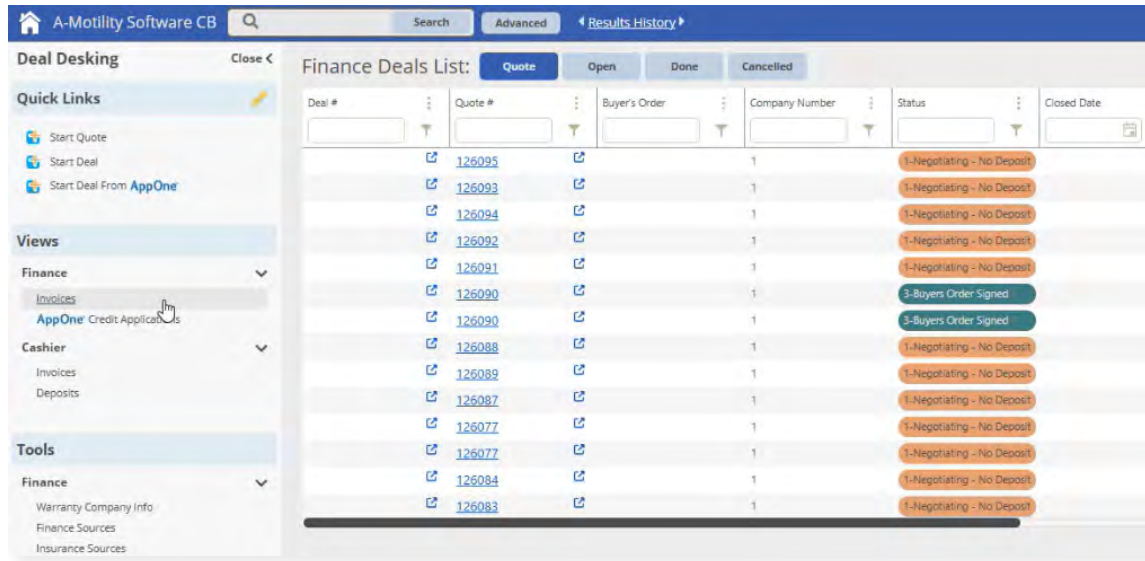


To view a previously pulled report, dealers can select the desired bureau's report under the **“View Latest Credit Report”** section. The report will then appear below that section within the iframe.

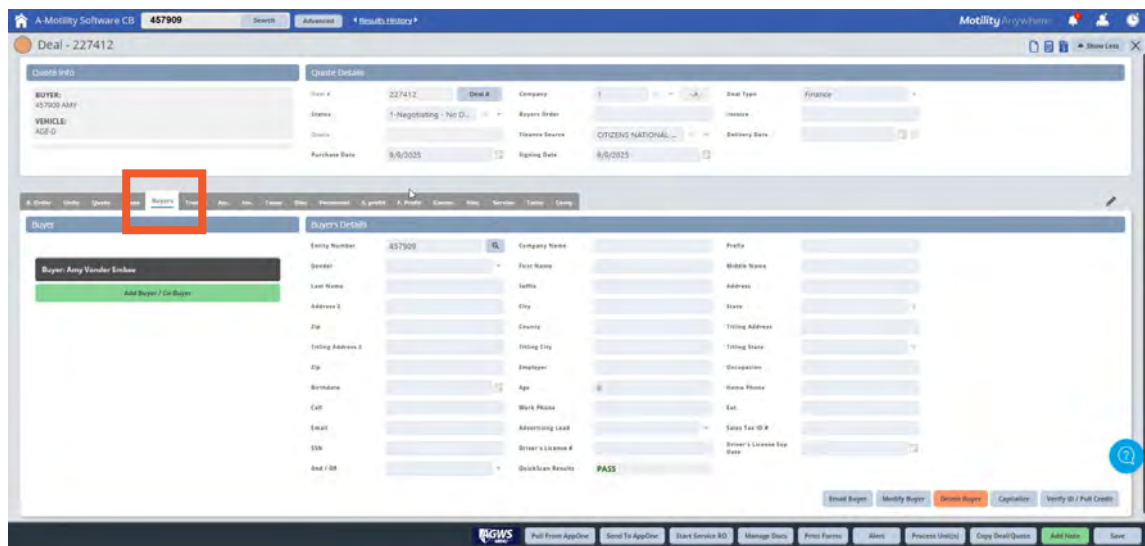


Running a Prescreen

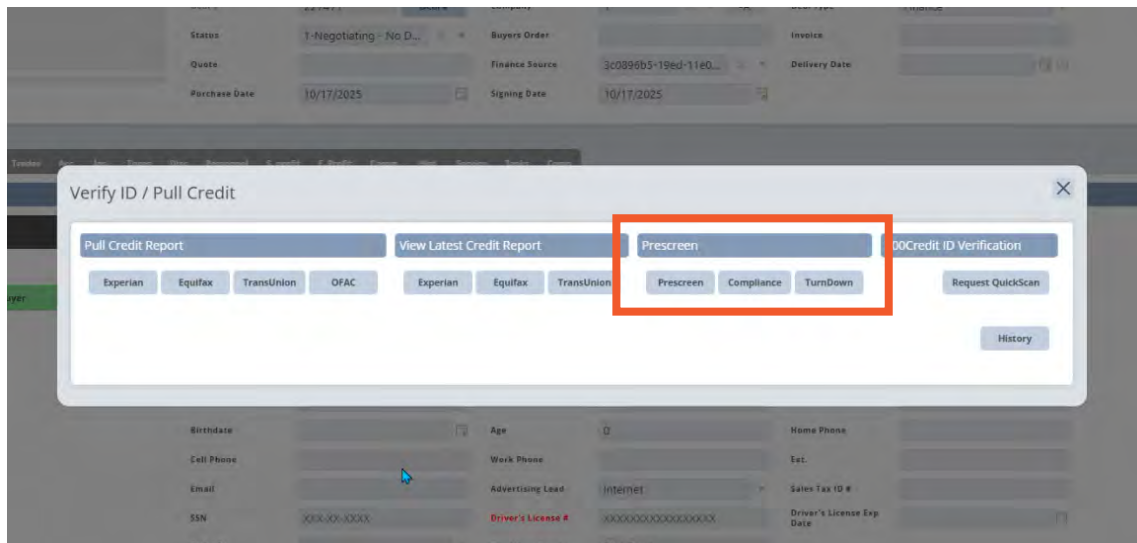
From the deals list, locate and select the desired applicant.



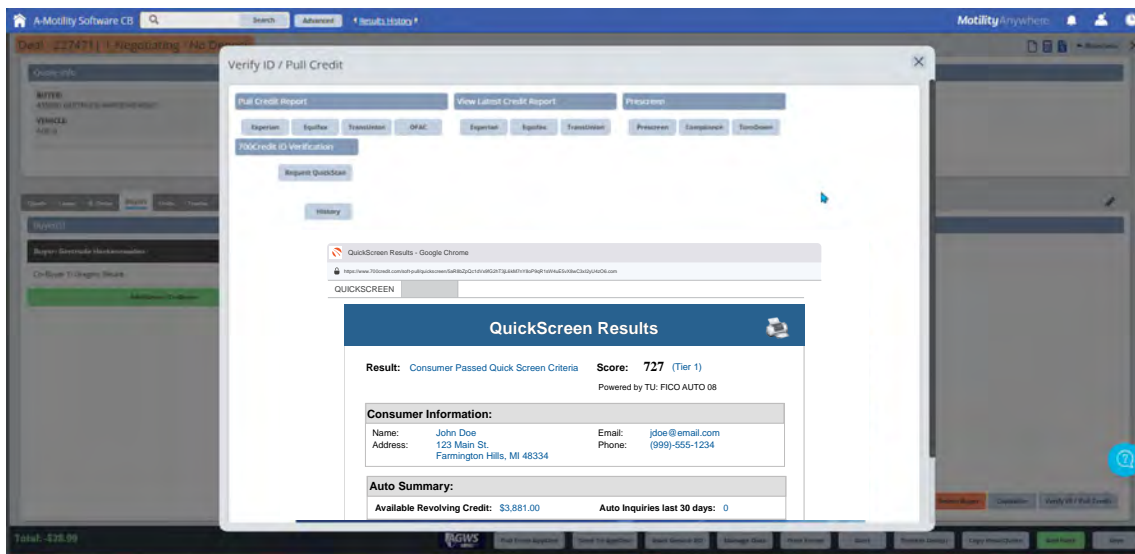
After opening their profile, select the **“Buyers”** tab (highlighted below), and then select the **“Verify ID/Pull Credit”** button in the bottom-right corner of the interface.



A pop-up window will appear on screen. Under the “Prescreen” section, select “Prescreen”..

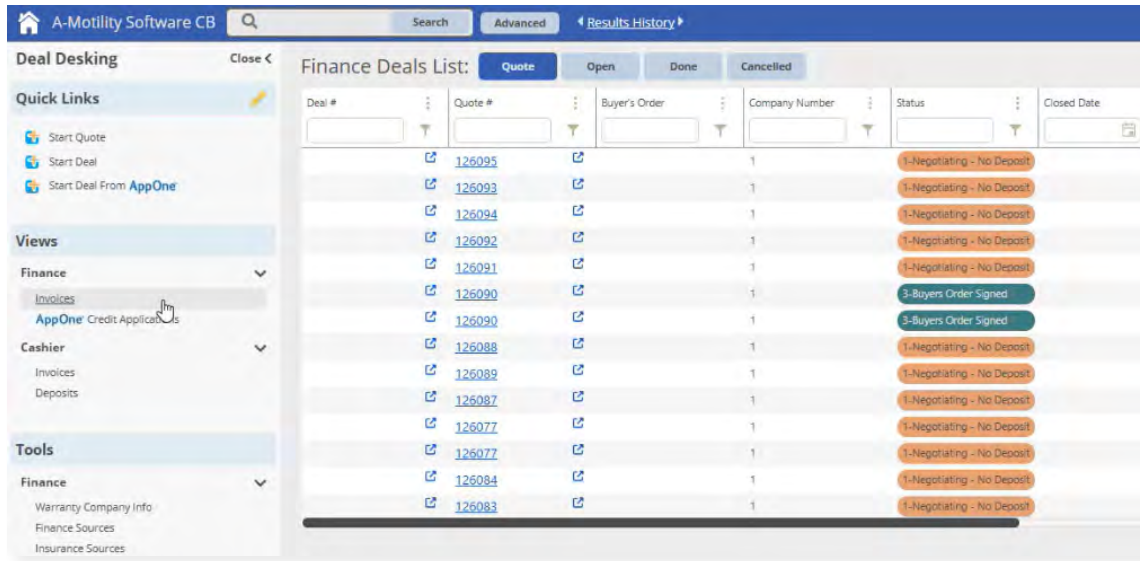


700Credit’s soft pull prescreen report (QuickScreen) will appear below the Credit Bureau section within the iframe.

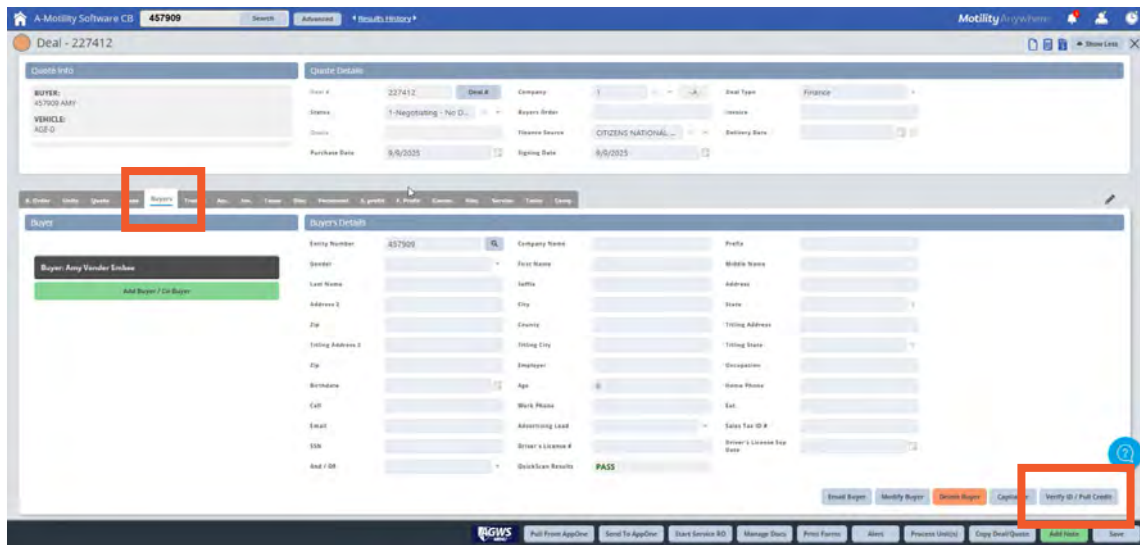


Requesting a QuickScan

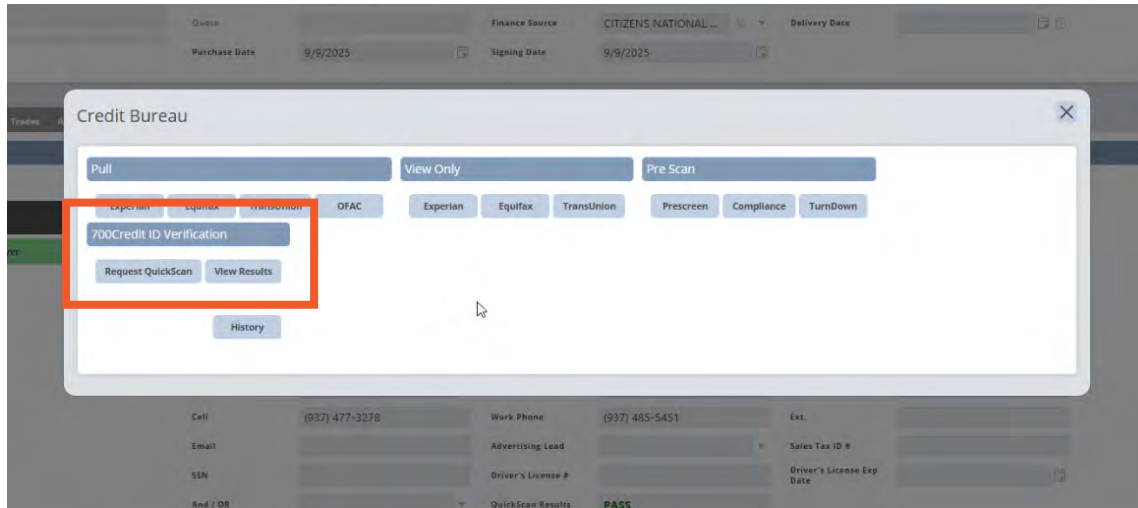
From the deals list, locate and select the desired applicant.



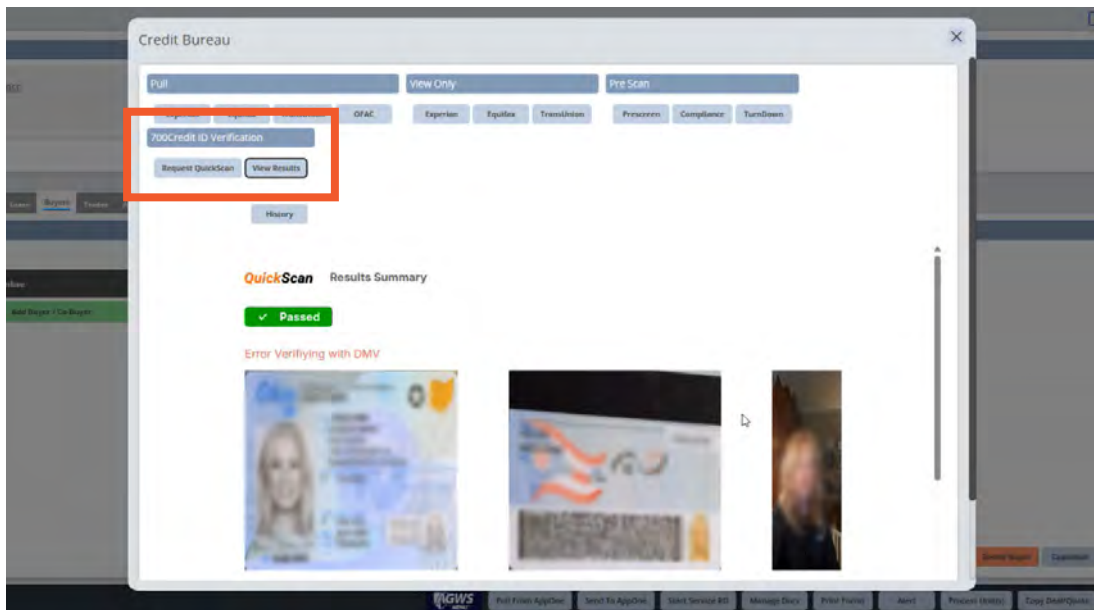
After opening their profile, select the **“Buyers”** tab (highlighted below), and then select the **“Verify ID/Pull Credit”** button in the bottom-right corner of the interface.



A pop-up window will appear on screen. Under the **“700Credit ID Verification”** section, select **“Request QuickScan”**. The consumer will then complete the rest of the process from their personal mobile device.



Once the consumer has completed the process, select **“View Results”** and the 700Credit’s driver’s license authentication results will appear directly below.



Introduction to 700Dealer.com

All 700Credit dealers have exclusive access to their own personal credit portal hosted at 700Dealer.com. The unique platform provides dealers a single tool to seamlessly navigate and monitor credit data from all of their solutions; including, credit reports, compliance and soft pull solutions, ID verification and driver's license authentication platforms.

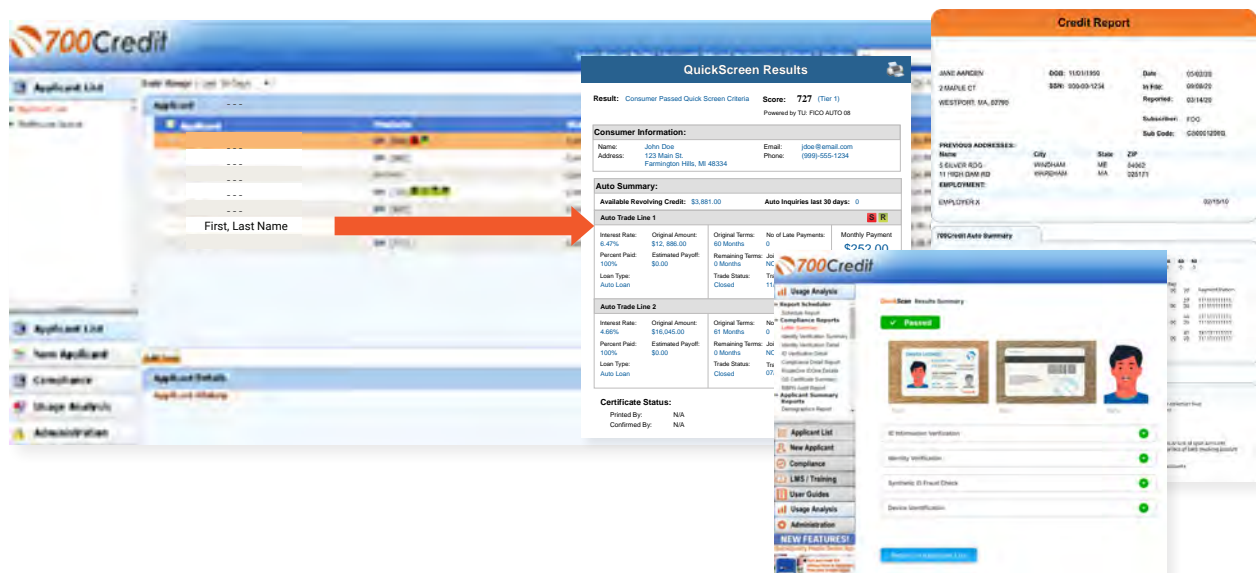
You should have received your username and password in a welcome email from our team. If you did not receive this email, or have misplaced it, please contact our support department at: support@700credit.com | (866) 273-3848.



Viewing Lead Information

After logging into your 700Dealer.com portal, locate/select the **"Applicant List"** menu item in the left-hand navigation panel where you will be presented with a mass list of all applicants in the platform. Select "Date Range" to filter the list and view different timeframes.

By clicking on any name in the list, you can view their full credit report, red flag, and a link to their compliance dashboard. If a QuickScreen/QuickScan was run, you will also see those results.



Compliance Dashboard

Our Compliance Dashboard closely monitors your efforts to ensure compliance processes are being followed. Issues of concern are highlighted in red for quick identification. We support both single and multi-roof views, ensuring you have your finger on the pulse of every compliance aspect in your business.

Items supported on the dashboard include:

- Adverse Action Notices
- Risk-based Pricing Notices
- OFAC Search, Red Flag ID & Privacy Notices
- Out of Wallet Questions
- Our Compliance Dashboard also collects lead forms from our Credit Reporting and Soft Pull products

Lead Summaries for:

- QuickQualify
- QuickApplication
- QuickScreen
- QuickScore
- QuickQualify Xpress

How You Benefit

- Ensure compliance processes are being followed
- Identify immediately when/where you are out of compliance
- Easily print audit reports
- Single and multi-point rooftop views

Adverse Action Letter Program Monitor		
	#	%
Total Applicants	43	
Letters Mailed	34	79%
Letters Queued to be Mailed	4	9%
Letters Printed Locally	0	0%
Applicants with No Letter Delivered	5	12%
Adverse Letters Delivered/Scheduled	38	88%

Risk Based Pricing Notice Program Monitor		
	#	%
Total Applicants	43	
Notices Mailed	35	81%
Notices Queued to be Mailed	6	14%
Notices Emailed	0	0%
Notices Printed Locally	0	0%
Applicants with No Notice Delivered	2	5%
RBPN Notices Delivered/Scheduled	41	95%

Red Flag Program Monitor		
Red Flag Alert Status	#	%
Total Applicants With Red Flag	38	46
Red Flag Clear & Cautions	9	24%
Red Flag Alerts	29	76%
Alerts Unresolved	27	
Alerts Resolved	2	
Consumer Alerts		
Fraud Victim and Security Alerts	1	
Active Duty Alerts	0	
ID Verifications		
Complete	0	0%
Incomplete	42	100%

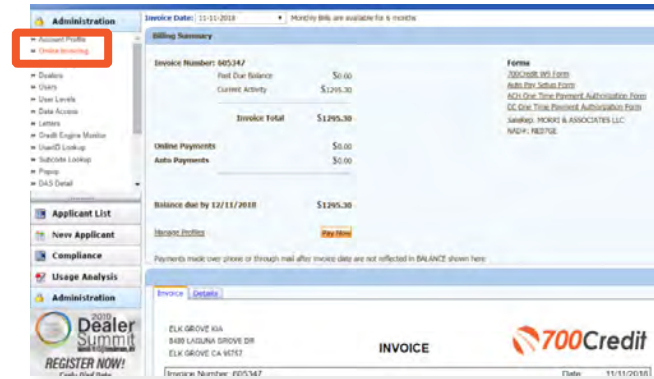
Out of Wallet Authentication Program Monitor		
	#	%
Total Applicants	42/29	
Total Applicants with OOW Presented	42	100%
Applicants Passed	3	7%
Applicants Failed	0	0%
Authentication Abandoned	3	7%
Questions Unavailable	36	86%

OFAC Compliance		
	#	%
OFAC Status	#	%
Total Applicants With OFAC	39	
OFAC Alerts	0	0%
OFAC Unresolved	0	
OFAC Resolved	0	

Viewing Invoices

Dealers can also view their monthly invoices online by selecting the “**Online Invoicing**” tab in the left-hand “Administration” navigation panel.

Locate and select the desired invoice to open its details and view the billing summary.



Billing Summary	
Invoice Number: 805347	Form:
Prepaid Balance: \$0.00	700CREDIT, INC.
Current Activity: \$1295.30	Auto Pay Setup: 0200
Invoice Total: \$1295.30	Auto Pay: Time Payment Authorization: 0000
Online Payments: \$0.00	CC Card: Time Payment Authorization: 0000
Auto Payments: \$0.00	Lawyer: HICKS & ASSOCIATES LLC
	INDY, INDIANA
Balance due by 12/11/2018: \$1295.30	
Invoice Status: PAID	

Payments made over phone or through mail after invoice date are not reflected in BALANCE shown here.

ELK GROVE KIA
8480 LAGUNA GROVE DR
ELK GROVE CA 95757

INVOICE

700Credit

Invoice Number: 805347 Date: 11/11/2018

You should have been sent your 700Dealer.com login credentials in one of our welcome emails to you.

If you cannot locate your credentials or have any questions, you may send us an email or give us a call at the following: Support: (866) 273-3848 (Option 4) or support@700Credit.com.